

Planned Giving

It is never too early to begin creating your life's legacy. You can give a gift in your will or trust.

A charitable bequest in your will can be a fixed amount, or a percentage of your estate. Its purpose can be either restricted for a particular purpose or unrestricted.

A Revocable Living Trust is another way to distribute your assets after your lifetime, and allows your heirs to avoid probate court, taxes and legal fees.

A Life Insurance or IRA gift to a beneficiary is an option. It's easy to name WC as a full or partial beneficiary of your life insurance policy or retirement plan such as your IRA.

Other planned-giving choices

You can give securities, savings bonds, real estate or stock.

These planned giving options would allow you to continue helping orphans and vulnerable children beyond your lifetime.

Call or email for more information about any of these giving options.



"I have lost my parents so I am being as an orphan. But you have adopted me as your sponsor child so I have you to love and care about me. It makes me to be happy in my daily life." – Grija



More Ways to Help the Children

**We are grateful for
the gifts you bestow
on children in need today,
tomorrow and in the
years to come.**

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How to increase your charitable giving without spending more money



If you have an IRA and you're 70½

If you are 70½ years old or older, you may want to consider giving a charitable donation directly from your IRA. The IRS requires you to take a yearly required minimum distribution (RMD) up to \$100,000 every year.

Call your IRA company and ask them to give an RMD donation directly from your IRA to World's Children. You can contribute all or a portion of your RMD. You get a tax deduction because your contribution is deducted from income on your tax return whether you itemize or not.

This can be an easy way to get a sizable tax deduction. If you have not yet taken your required minimum distribution for the year, your IRA charitable gift can satisfy all or part of the RMD.

Does your employer offer matching funds?

Many employers have an employee giving program with matching funds. This is a great way to double your donation.



Bunch your donations together

When you bunch donations together into one year, you can itemize deductions in some years but not all years. You would give several years' worth of donations at one time. If you use this strategy, let us know and we can follow your wishes exactly.

Some donors choose to use a **Donor Advised Fund (DAF)** to handle this strategy. The largest DAF is Fidelity Charitable. A DAF is like a holding account for your charitable contributions. You give a large donation and get a charitable deduction for that year, but the money doesn't actually leave the fund until you say so.

Your donation to the DAF is invested based on your preferences, so it has the potential to grow tax-free. When you decide to make a donation, you contact the DAF and instruct them about the desired amount and timing to give to the charities you wish to support. When you use a DAF to bunch multiple years' worth of donations in a single year, you can receive maximum tax benefits for that year, while your charitable dollars can grow tax-free until you are ready to use them.



Do you have appreciated stock?

If you have shares of stock that have appreciated, instead of paying capital gains, which could be higher under the new tax law, you can donate shares of stock directly to World's Children.

Your investment advisor can transfer stock directly into our TD Ameritrade account very easily and you get a great tax deduction. Contact us and we can give your investment firm our account information.

**A gift of just a few shares
of stock could make
all the difference
in a child's life.**

Perhaps one of these strategies could provide a tax benefit that allows you to give a little more to the children and projects you care about.

**Talk with your attorney or
financial advisor to discuss the
best options for you.**